

NOTICE OF OUTCOME OF MEETING

**TO THE HOLDERS OF U.S.\$ 2,250,000,000 7.8 PER CENT. NOTES DUE 2022 OF
UKRAINE
PRESENTLY OUTSTANDING**

ISIN: XS0858358236	Common Code: 085835823	
US ISIN: US903724AF94	US Common Code: 085850679	CUSIP: 903724AF9

We hereby give you notice that at the Meeting of the holders of the U.S.\$ 2,250,000,000 7.8 per cent. Notes due 2022 of the Issuer presently outstanding held at 10:50 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF
UKRAINE**
c/o The Ministry of Finance of Ukraine
12/2 Vul. Grushevskogo
Kyiv, 01008
Ukraine

Dated: 14 October 2015