

NOTICE OF OUTCOME OF MEETING

**TO THE HOLDERS OF U.S.\$ 1,500,000,000 7.95 PER CENT. NOTES DUE 2021 OF
UKRAINE
PRESENTLY OUTSTANDING**

ISIN: XS0594390816	Common Code: 059439081		
US ISIN: US126826AH97	US Common Code: 059466755	CUSIP: 126826AH9	

We hereby give you notice that at the Meeting of the holders of the U.S.\$ 1,500,000,000 7.95 per cent. Notes due 2021 of the Issuer presently outstanding held at 11:30 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF
UKRAINE**

c/o The Ministry of Finance of Ukraine
12/2 Vul. Grushevskogo
Kyiv, 01008
Ukraine

Dated: 14 October 2015