

NOTICE OF OUTCOME OF MEETING

**TO THE HOLDERS OF U.S.\$ 3,000,000,000 5.0 PER CENT. NOTES DUE 2015 OF
UKRAINE
PRESENTLY OUTSTANDING**

ISIN: XS1009483204 Common Code: 100948320

US ISIN: US903724AH50 CUSIP: 903724AH5

We hereby give you notice that the Meeting of the holders of the U.S.\$ 3,000,000,000 5.0 per cent. Notes due 2015 of the Issuer presently outstanding held at 11:10 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW was adjourned for lack of a quorum and will be reconvened for 11:30 am (London time) on Thursday 29 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF
UKRAINE**

c/o The Ministry of Finance of Ukraine
12/2 Vul. Grushevskogo
Kyiv, 01008
Ukraine

Dated: 14 October 2015