

## NOTICE OF OUTCOME OF MEETING

TO THE HOLDERS OF U.S.\$ 1,000,000,000 6.58 PER CENT. NOTES DUE 2016 OF  
UKRAINE  
PRESENTLY OUTSTANDING

ISIN: XS0276053112	Common Code: 027605311	CUSIP: X92930 AB6
US ISIN: US903724AB80	US Common Code: 027604552	CUSIP: 903724 AB 8

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We hereby give you notice that at the Meeting of the holders of the U.S.\$ 1,000,000,000 6.58 per cent. Notes due 2016 of the Issuer presently outstanding held at 10:40 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,  
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF  
UKRAINE**

c/o The Ministry of Finance of Ukraine  
12/2 Vul. Grushevskogo  
Kyiv, 01008  
Ukraine

Dated: 14 October 2015