

NOTICE OF OUTCOME OF MEETING

TO THE HOLDERS OF U.S.\$ 1,000,000,000 6.58 PER CENT. NOTES DUE 2016 OF
UKRAINE
PRESENTLY OUTSTANDING

ISIN: XS0276053112	Common Code: 027605311	CUSIP: X92930 AB6
US ISIN: US903724AB80	US Common Code: 027604552	CUSIP: 903724 AB 8

We hereby give you notice that at the Meeting of the holders of the U.S.\$ 1,000,000,000 6.58 per cent. Notes due 2016 of the Issuer presently outstanding held at 10:40 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF
UKRAINE**

c/o The Ministry of Finance of Ukraine
12/2 Vul. Grushevskogo
Kyiv, 01008
Ukraine

Dated: 14 October 2015