

DESIGNATED SECURITIES

1. Securities issued by Ukraine

ISIN (Unrestricted Global Note)	ISIN (Restricted Global Note)	CUSIPS	Maturity date	Coupon	Amount	Minimum denomination	Clearing System
XS0543783434	US603674AB86	603674AB8	23 September 2015	6.875 per cent.	U.S.\$ 500,000,000	U.S.\$ 100,000	Euroclear, Clearstream, Luxembourg and DTC
XS0543783194	US603674AA04	603674AA0	23 September 2020	7.75 per cent.	U.S.\$ 1,500,000,000	U.S.\$ 100,000	Euroclear, Clearstream, Luxembourg and DTC
XS0917605841	US903724AG77	903724 AG7	17 April 2023	7.5 per cent.	U.S.\$ 1,250,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0330776617	XS0330917617	NO CUSIP	14 November 2017	6.75 per cent.	U.S.\$ 700,000,000	U.S.\$ 100,000	Euroclear and Clearstream, Luxembourg
XS0276053112	US903724AB80	903724 AB 8	21 November 2016	6.58 per cent.	U.S.\$ 1,000,000,000	U.S.\$ 100,000	Euroclear, Clearstream, Luxembourg and DTC
XS0858358236	US903724AF94	903724AF9	28 November 2022	7.8 per cent.	U.S.\$ 2,250,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0638552942	US903724AC63	903724AC6	17 June 2016	6.25 per cent.	U.S.\$ 1,250,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS1009483204	US903724AH50	903724AH5	20 December 2015	5.0 per cent.	U.S.\$ 3,000,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0808758196	US903724AD47	903724AD4	24 July 2017	9.25 per cent.	U.S.\$ 2,600,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0594390816	US126826AH97	126826AH9	23 February 2021	7.95 per cent.	U.S.\$ 1,500,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0232329879	XS0232449263	NO CUSIP	13 October 2015	4.95 per cent.	€ 600,000,000	€ 50,000	Euroclear and Clearstream, Luxembourg

2. Securities issued by State Enterprise "Financing Of Infrastructural Projects" and guaranteed by Ukraine

ISIN (Unrestricted Global Note)	ISIN (Restricted Global Note)	CUSIPS	Maturity date	Coupon	Amount	Minimum denomination	Clearing System
XS0556327822	US31771VAA17	31771VAA1	3 November 2017	8.375 per cent.	U.S.\$ 568,000,000	U.S.\$ 100,000	Euroclear, Clearstream, Luxembourg and DTC
XS0619856460	US 31771VAB99	31771VAB9	20 April 2018	7.40 per cent.	U.S.\$ 690,000,000	U.S.\$ 200,000	Euroclear, Clearstream, Luxembourg and DTC
XS0862476230	US31771VAC72	31771VAC7	7 December 2017	9.0 per cent.	U.S.\$ 550,000,000	U.S. \$200,000	Euroclear, Clearstream, Luxembourg and DTC