

## **NOTICE OF OUTCOME OF ADJOURNED MEETING**

TO THE HOLDERS OF U.S.\$ 3,000,000,000 5.0 PER CENT. NOTES DUE 2015 OF  
UKRAINE  
PRESENTLY OUTSTANDING

ISIN: XS1009483204  
US ISIN: US903724AH50

Common Code: 100948320

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We hereby give you notice that the Adjourned Meeting of the holders of the U.S.\$ 3,000,000,000 5.0 per cent. Notes due 2015 of the Issuer presently outstanding (the “**Notes**”) held at 11:30 am (London time) on Thursday 29 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW was inquorate and that the Adjourned Meeting was therefore dissolved.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,  
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF  
UKRAINE**

c/o The Ministry of Finance of Ukraine  
12/2 Vul. Grushevskogo  
Kyiv, 01008  
Ukraine

Dated: 30 October 2015