

## **NOTICE OF OUTCOME OF MEETING**

**TO THE HOLDERS OF U.S.\$ 690,000,000 7.40 PER CENT. GUARANTEED NOTES  
DUE 2018 OF STATE ENTERPRISE “FINANCING OF INFRASTRUCTURAL  
PROJECTS” GUARANTEED BY UKRAINE PRESENTLY OUTSTANDING**

ISIN: XS0619856460

Common Code: 061985646

US ISIN: US 31771VAB99

US Common Code: 062014598

CUSIP: 31771VAB9

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We hereby give you notice that at the Meeting of the holders of the U.S.\$ 690,000,000 (on issue) 7.40 per cent. Guaranteed Notes due 2018, of the Issuer guaranteed by Ukraine presently outstanding held at 12:00 pm (London time) on 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**STATE ENTERPRISE “FINANCING OF INFRASTRUCTURAL PROJECTS”**

4A Khotivska Street  
Kyiv, 03118  
Ukraine

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,  
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF  
UKRAINE**

c/o The Ministry of Finance of Ukraine  
12/2 Vul. Grushevskogo  
Kyiv, 01008  
Ukraine

Dated: 14 October 2015