

## **NOTICE OF OUTCOME OF MEETING**

**TO THE HOLDERS OF U.S.\$ 568,000,000 8.375 PER CENT. GUARANTEED NOTES  
DUE 2017 OF STATE ENTERPRISE “FINANCING OF INFRASTRUCTURAL  
PROJECTS” GUARANTEED BY UKRAINE PRESENTLY OUTSTANDING**

ISIN: XS0556327822

Common Code: 055632782

US ISIN: US31771VAA17

US Common Code: 055635676

CUSIP: 31771VAA1

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We hereby give you notice that at the Meeting of the holders of the U.S.\$ 568,000,000 (on issue) 8.375 per cent. Guaranteed Notes due 2017, of the Issuer guaranteed by Ukraine presently outstanding held at 11:50 am (London time) on 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**STATE ENTERPRISE “FINANCING OF INFRASTRUCTURAL PROJECTS”**

4A Khotivska Street  
Kyiv, 03118  
Ukraine

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,  
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF  
UKRAINE**

c/o The Ministry of Finance of Ukraine  
12/2 Vul. Grushevskogo  
Kyiv, 01008  
Ukraine

Dated: 14 October 2015