

NOTICE OF OUTCOME OF MEETING

**TO THE HOLDERS OF €600,000,000 4.95 PER CENT. NOTES DUE 2015 OF
UKRAINE
PRESENTLY OUTSTANDING**

ISIN: XS0232329879
US ISIN: XS0232449263

Common Code: 023232987
US Common Code: 023244926

We hereby give you notice that at the Meeting of the holders of the €600,000,000 4.95 per cent. Notes due 2015 of the Issuer presently outstanding held at 11:40 am (London time) on Wednesday 14 October 2015 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Meeting was passed.

This Notice is given by:

**UKRAINE, REPRESENTED BY THE MINISTRY OF FINANCE OF UKRAINE,
ACTING ON THE INSTRUCTIONS OF THE CABINET OF MINISTERS OF
UKRAINE**

c/o The Ministry of Finance of Ukraine
12/2 Vul. Grushevskogo
Kyiv, 01008
Ukraine

Dated: 14 October 2015